

Appendix 2B – Notification of change to the number of securities on issue.

Notification of change to the number of securities on issue.

We

Kina Securities Limited _____ (name
of issuer)

1-10989 _____
(company number)

of

Level 9, Kina Bank Haus Douglas St, National Capital District 121, Papua New Guinea
(address)

advise PNGX of a change to the number of ⁺securities on issue as follows:

Class	Date of change	Increase or Decrease	Number	Consideration per security	Reason for change
ORD	15/04/24	Increase	45,037	K 2.921700	DRP

As a result of the abovementioned changes, the issuer now has the following ⁺securities on issue

Class	Quoted or unquoted	Number on issue before change	Change	Number on issue after change
ORD	Quoted	36,410,623	45,037	36,455,660

 _____ Signature of director or company secretary

Dated: 16 April 2024 _____