Procedure 1.7.1

Procedure 1.7.1 – Information to accompany an application for quotation as an Exempt Issuer

Note 1: By giving this information to PNGX, the issuer is taken to have warranted that all of the information and documents it has given, or will give, to PNGX in connection with quotation of its securities and their admission to the official list are, or will be, accurate, complete and not misleading. It also indemnifies PNGX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of that warranty.

The information and documents referred to in this Procedure 1.7.1 (including any annexures to it) are covered by the warranty and indemnity mentioned above.

Note 2: Terms used in this Procedure 1.7.1 and in any Annexures have the same meaning as in the PNGX Listing Rules.

Part 1 – Key Information

Note 3: Board and senior management details - If the issuer applying for quotation of its securities and their admission to the official list is a trust, enter the board and senior management details for the trustee.

Note 4: PNGX compliance contact details - An issuer must appoint a competent person responsible for communication with PNGX on Listing Rule matters. You can appoint more than one person to cater for situations where the primary nominated contact is not available.

Note 5: Registry details - If the issuer has different registries for different classes of securities, please indicate clearly which registry details apply to which class of securities.

Part 2 – Checklist Confirming Compliance with Quotation Requirements

Note 6: Please indicate in the "Location" column for each item below and in any Annexures where the information or document referred to in that item is to be found (eg in the case of information, the specific page reference in the Prospectus where that information is located or, in the case of a document, the folder tab number where that document is located). If an item is not applicable, please mark it as "N/A".

In this regard, it will greatly assist PNGX and speed up its review of the application if the various documents referred to in this Checklist and any Annexures are provided in a folder separated by numbered tabs and if the issuer's constitution and copies of all material contracts are provided both in hard copy and in electronic format.

Note 7: Note that completion of this Checklist and any Annexures is not to be taken to represent that the issuer is necessarily in full or substantial compliance with the PNGX Listing Rules or that PNGX will quote the securities and admit them to its official list. Quotation of securities and their admission to the official list is in PNGX's absolute discretion and PNGX may refuse without giving any reasons.

Note 8: If the applicant lodges a supplementary or replacement prospectus with PNGX, PNGX may require it to update the Checklist and any Annexures by reference to that document.

Information to accompany an application for quotation of securities and their admission to the official list as an Exempt Issuer

We

Newmont Corporation

(name of issuer)

3460806 3-124421500

(company number)

of

251 Little Falls Drive, Wilmington, New Castle DE 19808, United States of America

(address)

provide the following information in support of an application for quotation of our securities and their admission to the official list on PNGX as an Exempt Issuer.

Part 1 – Key Information

All issuers – corporate details[3]

Legal issuer identifier, if applicable	3460806 3-124421500
Place of incorporation or establishment	Delaware, United States of America
Date of incorporation or establishment	06 December 2001
Legislation under which incorporated or established	Delaware General Corporation Law
Address of registered office in place of incorporation or establishment	251 Little Falls Drive Wilmington, New Castle DE 19808 United States of America
Main business activity	Newmont is a global mining company with operations in Africa, Australia, North and South America. It is the world's leading gold producer, but is also engaged in the production of copper, silver, lead and zinc.
Country where main business activity is mostly carried on	Newmont is headquartered in the United States of America. An overview of its key operations and projects is set out in section 6.2 "Newmont operations and projects" of the Scheme Booklet.
Other exchanges on which the issuer is listed	New York Stock Exchange (NYSE) Toronto Stock Exchange (TSX)

[3] If the issuer applying for quotation is a stapled group, please provide these details for each issuer comprising the stapled group.

Street address of principal administrative office	Suite 700, 6900 E Layton Avenue Denver CO 80237 United States of Amercia
Postal address of principal administrative office	Suite 700, 6900 E Layton Avenue Denver CO 80237 United States of Amercia
Telephone number of principal administrative office	+1 (303) 863 7414
E-mail address for investor enquiries	investor.relations@newmont.com
Website URL	https://newmont.com/

All issuers – board and senior management details

Full name and title of chairperson of directors	Gregory Howard Boyce (Chair of the Board of Newmont Corporation)
Full names of all existing directors	Patrick Gyimah Awuah Jr, Maura Jameson Clark, Emma Theresa Fitzgerald Mary Agnes Laschinger, José Manuel Madero Garza, Jane Anne Nelson, Julio Manuel Quintana, Susan Nolen Story, Bruce Robert Brook, Thomas Ronald Palmer René Médori
Full names of any persons proposed to be appointed as additional or replacement directors	Newmont intends to appoint two members of Newcrest Mining Limited's current board of directors to Newmont's board of directors, who as at the date of this application are yet to be identified. The appointments will be effective on and from implementation of the scheme of arrangement pursuant to which Newmont will (via an indirect wholly owned subsidiary) acquire 100% of the issued shares in Newcrest Mining Limited.
Full name and title of CEO/Managing Director	Thomas Ronald Palmer (President and Chief Executive Officer)
Email address of CEO/Managing Director	Tom.Palmer@newmont.com
Full name and title of CFO	Karyn Ovelmen (Executive Vice President and Chief Financial Officer)
Email address of CFO	Karyn.Ovelmen@newmont.com
Full name and title of Secretary	Logan Hennessey (Vice President Associate General Counsel and Corporate Secretary)
Email address of Secretary	Logan.Hennessey@newmont.com

All issuers – PNGX compliance contact details

Full name and title of PNGX contact(s)	Georgina Stow
Business address of PNGX contact(s)	Level 5, 500 Hay street, Subiaco, Western Australia 6008
Business phone number of PNGX contact(s)	+61 8 9423 6211

Mobile phone number of PNGX contact(s)	+61 439 773 594
Email address of PNGX contact(s)	georgina.stow@newmont.com

All issuers – investor relations contact details

Full name and title of person responsible for investor relations	Daniel Horton (Vice President Finance, Treasurer and Investor Relations)
Business phone number of person responsible for investor relations	+1 (303) 837 5468
Email address of person responsible for investor relations	daniel.horton@newmont.com

All issuers – auditor details

Full name of auditor	Ernst & Young LLP

All issuers – registry details

Name of securities registry	Computershare Investor Services Pty Limited
Address of securities registry	Yarra Falls, 452 Johnston Street, ABBOTSFORD, VIC, AUSTRALIA, 3067
Phone number of securities registry	(within Australia) 1300 850 505 (international) +61 3 9415 4000
Fax number of securities registry	N/A
Email address of securities registry	https://www-au.computershare.com/Investor/#Contact/Enquiry

All issuers – key dates

Annual balance date	31 December
Month in which annual meeting is usually held (or intended to be held)	April
Months in which dividends or distributions are usually paid (or are intended to be paid)	March, June, September and December

Foreign MIS – additional details

Name of trustee	N/A
Name of investment manager	N/A
Full names of the members of the compliance committee (if any)	N/A

Issuers incorporated or established outside PNG – additional details

Name and address of the issuer's PNG agent for service of process	Dentons PNG, Level 5, BSP Haus Harbour City Kondedobu, Port Moresby, NCD 121 Papua New Guinea
Address of registered office in PNG (if any)	N/A

Issuers listed or to be listed on another exchange or exchanges

Name of the other exchange(s) where the issuer is or proposes to be listed	New York Stock Exchange (NYSE) Toronto Stock Exchange (TSX) Australian Securities Exchange (ASX)
Is the PNGX listing intended to be the issuer's primary or secondary listing	Newmont's primary listing will be on the NYSE. Newmont is applying for listing as an Exempt Issuer on PNGX.

Part 2 – Checklist Confirming Compliance with Admission Requirements

	Obligation	Location of Evidence of Compliance
1.7.1	To apply for +quotation of +securities as an Exempt Issuer, an issuer must complete Appendix 1C and Procedure 1.7.1 and give them to PNGX.	
1.7.2	An issuer applying for +quotation of +securities as an Exempt Issuer must pay fees in accordance with Chapter 25.	The amount of the fees will be transferred to PNGX promptly following receipt of an invoice from PNGX.
1.8	To have its +securities +quoted as an Exempt Issuer, the issuer must meet the following conditions to PNGX's satisfaction:	

Condition 1	The issuer must be incorporated (or established) in a country other than PNG and must have as its +overseas home exchange a stock exchange specified in the +Procedures.	See Attachment A of Attachment Folder. See Procedure 1.8.
Condition 2	PNGX must be satisfied that the issuer complies with its constitution and the laws that govern it.	See Attachments B.1 and B.2 of Attachment Folder.
Condition 3	PNGX must be satisfied that the issuer complies with the Listing Rules (or their equivalent) of its +overseas home exchange.	See Attachment B.1 of Attachment Folder.
Condition 4	The issuer must inform PNGX of any waiver of all or part of any Listing Rule (or the equivalent) of its +overseas home exchange that will be in effect in respect of the issuer upon +quotation of its +securities. If PNGX requires, the issuer must release details of any such waiver to the market.	No waivers of the NYSE Listing Rules will be effective upon quotation of the securities.
Condition 5	The issuer must be registered as an overseas company under the +Companies Act.	See Attachments C.1 and C.2 of Attachment Folder.
Condition 6	The issuer must satisfy the market capitalisation test in Rule 1.14.	Please refer below to 1.14.
Condition 7	The issuer must: (a) satisfy PNGX that each director and proposed director of the issuer at the date of application is fit and proper to be a director: (b) satisfy PNGX that each director, proposed director, +CEO (or equivalent), and company secretary of the issuer at the date of application has appropriate experience and expertise for the governance and management of the issuer; and (c) provide a statutory declaration in the form of Appendix 1E from each director and proposed director.	See Attachment D of Attachment Folder.
Condition 8	A +prospectus or +information memorandum must be issued and lodged with +SECOM.	Newmont confirms that on 2 October 2023 SECOM confirmed to Newmont in writing that a prospectus or information memorandum is not required.

Condition 9	The +prospectus or +information memorandum must include prominent statements as prescribed in the +Procedures.	See Important Notices section of the Scheme Booklet.
Condition 10	The issuer must apply for and be granted permission for +quotation of the number of +securities that are in the +class for which it seeks +quotation.	See Appendix 1C.
Condition 11	Transfer of +quoted +securities must comply with Chapter 21.	Newmont confirms that it will comply with Chapter 21 of the PNGX Listing Rules with respect to transfers and registrations of securities, including by maintaining a securities register or other appropriate facilities. See Attachment E of Attachment Folder.
Condition 12	The issuer must appoint at least one competent individual to be responsible for communication with PNGX in relation to Listing Rules matters.	See above 'PNGX Compliance Contact Details'.
Condition 13	The issuer must: (a) agree with PNGX in writing that documents may be given to PNGX and authenticated electronically; and (b) establish the facilities required for the issuer to give documents to PNGX electronically.	See Appendix 1C.
Condition 14	If ownership or registration of a +securities is restricted to a +class or classes of +persons pursuant to the +Capital Market Act (including any order given there under) or any other PNG law, that fact must be clearly, concisely and accurately disclosed.	Introduced 03/07/2023 N/A
1.14	An issuer required to satisfy the market capitalisation test must satisfy the following conditions to PNGX's satisfaction:	
Condition 1	The issuer must be a going concern. This Rule is satisfied if the issuer is the successor of a going concern;	See Attachments F.1 - F.3 of Attachment Folder.
Condition 2	The issuer must, at the time of +quotation, have had a continuous +market capitalisation on its +overseas home exchange of at least PGK 100 million for the preceding 12 months; and	As at close of trade on 4 October 2023, Newmont Corporation (NYSE:NEM) market capitalisation was approximately US$28 billion.

Condition 3	The +securities to be +quoted on PNGX must, at the time of +quotation, have been continuously +quoted on its +overseas home exchange for the preceding 12 months	Newmont's securities have been continuously quoted on the NYSE for the preceding 12 months.