



ASX ANNOUNCEMENT (ASX: KPE) 29 January 2021

Delisting of Kina Petroleum Corporation from the official lists of ASX and PNGX - Update to proposed timetable

Kina Petroleum Corporation (ASX: KPE) (the **Company**) submitted on 3 December 2020 a formal application for the removal of the Company from the Australian Securities Exchange (**ASX**) official list (**ASX Official List**) pursuant to ASX Listing Rule 17.11 (**ASX Delisting**). The Company also submitted on 7 December 2020 a formal application for the removal of the Company from PNG's National Stock Exchange (**PNGX**) at the same time as it delists from ASX (**PNGX Delisting** and, together with the ASX Delisting, the **Delistings**).

The Company announced the proposed Delistings, an off-market share buy-back facility (**Share Buy-Back**) and return of capital by way of an equal capital reduction (**Capital Return**) to the ASX and PNGX on 4 December 2020.

The Shareholders approved the Delistings, the Share Buy-Back and the Capital Return in a General Meeting held on 31 December 2020.

In consultation with ASX and PNGX, the proposed timetable for the suspension of trading in KPE shares and the date of removal from the Official Lists of ASX and PNGX has been updated as set out below:

Event	Date
Announcement of Delistings and Buy-Back	Friday, 4 December 2020
General Meeting	10.00 am on Thursday, 31 December 2020
Confirmation and release of results of General Meeting on ASX and PNGX	Thursday, 31 December 2020
Initial record date for determining participation in the Share Buy-Back	7.00 pm on Thursday, 7 January 2021
Commencement of Share Buy-Back	Commencement of trade on Friday, 8 January 2021
Final record date for determining participation in the Share Buy-Back	7.00 pm on Monday, 1 February 2021
Close of the Share Buy-Back facility	5.00 pm on Tuesday, 2 February 2021
Payments to be made in respect of the Share Buy-Back	As soon as practicable after the close of the Share Buy-Back facility, anticipated to be Wednesday, 3 February 2021
Suspensions from ASX Official List and	Wednesday, 3 February 2021

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PNGX Official List	
Removal from ASX Official List and PNGX Official List	7.00 pm on Friday, 5 February 2021

*Dates and times subject to change by the Company or ASX and PNGX. All dates and times above are Sydney, Australia time.

The removal date of Friday, 5 February 2021 is not earlier than one month after the date Shareholder approval was given.

For inquiries please contact:
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Authorisation

This ASX announcement is approved and authorised by Richard Schroder, Managing Director

