

6 May 2020

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

Newcrest Mining Limited (Newcrest) has today issued fully paid ordinary shares in Newcrest pursuant to the institutional placement announced on 30 April 2020.

Newcrest gives notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (Act) that:

- 1 Newcrest has issued 39,062,500 fully paid ordinary shares in Newcrest without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, Newcrest has complied with:
 - the provisions of Chapter 2M of the Act as they apply to Newcrest; and
 - section 674 of the Act; and
- 3 as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Authorised by



Francesca Lee
Company Secretary

For further information please contact

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This information is available on our website at www.newcrest.com.au