

## MARKET ANNOUNCEMENT

<b>Kina Petroleum Corporation</b>
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POMSOX Code: KPE
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### Admission to the Official List and commencement of trading

<b>Date</b>	<b>4 April 2019</b>
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Port Moresby Stock Exchange (POMSoX) is pleased to welcome Kina Petroleum Corporation (POMSoX Code: KPE) to the Official List. KPE is incorporated in the British Virgin Islands.

The principal activity of KPE is the acquisition and development of energy related assets in Papua New Guinea and overseas.

KPE was admitted to the Official List on Thursday, 4 April 2019. Official Quotation and trading in the securities of KPE will commence at 10.00am on Friday, 5 April 2019.

Pursuant to a scheme of arrangement under Part XVI of the PNG Companies Act (the “Scheme”) between Kina Petroleum Limited (“KPL”) and KPL shareholders, KPE has acquire all of the issued securities of KPL, as set out in the Scheme Booklet and Explanatory Memorandum, dated 20 February 2019

<b>Securities Information</b>			
<b>POMSoX Code</b>	<b>ISIN Code</b>	<b>Description</b>	<b>Number</b>
KPE	VGG5258K1066	Fully paid ordinary shares	12,758,397
<b>Commencement of trading</b>		10:00am Friday 5 April 2019	
<b>Settlement</b>		Deferred Settlement	
<b>Short Trading Name</b>		KinaPetCor	
<b>Corporate Information</b>			
<b>Incorporation</b>		British Virgin Islands	
<b>Balance Date</b>		31 December	
<b>Company Secretary</b>		Mr. Geoff Walker	
<b>Corporate Office</b>		Suite 209 Level 2 111 Harrington Street Sydney NSW 2000	

<b>Registered Office</b>	Suite 209 Level 2, 111 Harrington Street Sydney NSW 2000
<b>Securities Registry</b>	PNG Registries Limited

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