



PNG Company Number: 3-120494
ARBN 629 063 547

5 April 2019

Elizabeth Wamsa
Compliance Manager
Port Moresby Stock Exchange Limited
Unit 1B.02, Harbourside West Building, Stanley Esplanade
P.O Box 1531, Port Moresby
National Capital District, Papua New Guinea

Pre-Quotation Information – Kina Petroleum Limited (KPL)

CONFIRMATIONS

- (a) KPL confirms that it is in compliance with Listing Rule 3.1 at the time Kina Petroleum Corporation is admitted to the official list of POMSoX; and
- (b) KPL has done all things necessary under the Scheme to implement the Scheme.

Yours sincerely

A handwritten signature in blue ink that reads "David Vance". The signature is fluid and cursive, with the first name "David" and last name "Vance" clearly distinguishable.

David Vance
Chairman
Kina Petroleum Corporation

Kina Petroleum Corporation (KPE)

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