



Niuminco Group Limited

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16 August, 2018

Ms Violetta Codreanu
Adviser, Listings
Australian Stock Exchange

By email violetta.codreanu@asx.com.au

Dear Ms Codreanu,

Appendices 3Y - Change of Directors' Interest Notice

We refer to your letter dated 14 August, 2018 regarding the Company's lodgement of Appendices 3Y Notices on 13 August, 2018 and respond to your questions, in the same order, as follows:

1. Please explain why the Appendices 3Y were lodged late.

It was purely an oversight on my part as Company Secretary.

I travelled to the Company's Edie Creek Mine site in the highlands of Papua New Guinea on 27 and 28 July, returning to Sydney on 3 August, 2018. I again travelled to Edie Creek on 9 and 10 August where I remain at the present time.

The mine site suffered an internet outage from 6.00 pm on Friday 10 August, until 4.00pm on Monday 13 August, 2018 making e-lodgement possible that evening, having by then become aware of my earlier oversight.

2. What arrangements does NIU have in place under Listing Rule 3.19B with its directors to ensure that it is able to meet its disclosure obligations under Listing Rule 3.19A?

The Company requires the directors to notify it of any changes of interest within 24 hours of the relevant event, and the Company Secretary monitors any changes as a result of any share issues or purchases. The directors met this requirement in this instance.

3. If the current arrangements are inadequate or not being enforced, what additional steps does NIU intend to take to ensure compliance with Listing Rule 3.19B?

The Company believes that the current arrangements are adequate and are being enforced.

To assist in complying with the Listing Rules, the Company is currently in the process of recruiting a new Company Secretary.

Yours sincerely,

A handwritten signature in blue ink on a light yellow background. The signature is cursive and reads "Tracey Lake".

Tracey Lake
Managing Director and Company Secretary