



## ASX ANNOUNCEMENT (ASX: KPL) 20 February 2019

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### Scheme of Arrangement - Update

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Kina Petroleum Limited (“Kina” or “the Company”) is pleased to provide an update in relation to the scheme of arrangement (“the Scheme”) announced on 15 February 2019.

Documents relating to the Scheme (“Scheme Documentation”), including a scheme booklet and scheme implementation agreement, were today submitted to the National Court of Justice of PNG which made orders approving the convening of a meeting of shareholders to vote on the Scheme.

That meeting will be held at 11:00am (PNG time) on 21 March 2019 in Port Moresby at the Laguna Hotel, Waigani Drive, Port Moresby, PNG. Should Shareholders approve the Scheme at the meeting, the National Court of Justice of PNG will then consider approving the Scheme on 2 April 2019.

Full details of the Scheme and of the meeting of shareholders will be provided when Scheme Documentation, which includes a notice of meeting, is dispatched to shareholders in early March.

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