



23 March 2018

Notice of Annual General Meeting Date

In accordance with Listing Rule 3.13.1, we advise that the Annual General Meeting of Highlands Pacific Limited will be held at the Grand Papua Hotel, Mary Street, Port Moresby, NCD, Papua New Guinea on Thursday, 17th May 2018 at 10:00am (local time).

A handwritten signature in black ink, appearing to read 'Sylvie Moser'.

Sylvie Moser
COMPANY SECRETARY



ASX Code: HIG

PoMSox Code: HIG

Shares on Issue: 950 million

Performance Rights: Nil

Directors

Ron Douglas, Chairman

Craig Lennon, Managing Director

Bart Philemon

John Wylie

Management

Sylvie Moser, CFO and Company

Secretary

Ron Gawi, GM Port Moresby

**Investor and Media Enquiries
to:**

Joe Dowling - 0421 587755

Website:

www.highlandspacific.com

About Highlands Pacific Limited

Highlands Pacific is a PNG incorporated and registered mining and exploration company listed on ASX and POMSx exchanges. Its major assets are interest in the producing Ramu nickel cobalt mine and the Frieda River copper gold project; with exploration in progress in the Star Mountains. Highlands also has exploration tenements on Normanby Island (Sewa Bay).

Star Mountains Prospects

The Star Mountains exploration tenements are located approximately 20km north of the Ok Tedi mine, in the West Sepik Province, PNG. They lie within the highly prospective New Guinean Orogenic Belt, which hosts the Grasberg, Ok Tedi, Porgera and Hidden Valley mines, as well as the Frieda deposit.

Ramu Nickel Cobalt Mine

The producing Ramu nickel cobalt mine is located 75km west of the provincial capital of Madang, PNG. Highlands 8.56% interest in Ramu will increase to 11.3% at no cost to Highlands after repayment of its share of the project debt. Highlands also has an option to acquire an additional 9.25% interest in Ramu at fair market value, which could increase the company's interest in the mine to 20.55%, if the option is exercised.

Frieda River Copper/Gold Project

The Frieda River copper gold project is located 175kms north-west of the Porgera gold mine and 75km north-east of the Ok Tedi mine. Highlands has a 20% interest in the project and Frieda River Limited (a wholly owned subsidiary of PanAust Limited which in turn is a wholly owned subsidiary of Guangdong Rising Assets Management Co. Ltd.) 80%.