

Kina Asset Management Limited

9th Annual General Meeting
Thursday, 29th June 2017



Notice to Attendees

Welcome to the 9th Annual General Meeting

1. Switch off mobile phones or place on silent for the duration of this meeting
2. Take note of emergency exits situated within this room
3. In the event of an emergency, please exit the room in an orderly manner



Directors/Panel

Sir Rabbie Namaliu, GCL,KCMG,CSM

Chairman

Sydney Yates, OBE

CEO & Managing
Director/Company
Secretary

Deepak Gupta

EGM - KFM

(Fund Manager)

Grant Burns

PricewaterhouseCoopers
(Auditors)

Vincent Bull

Allens (Lawyers)



Proxies Received

Proxies representing

84.79%

Of the Company's issued shares have been received.

Proxies electing Chairman to vote **63.38%**



Procedure for the Meeting

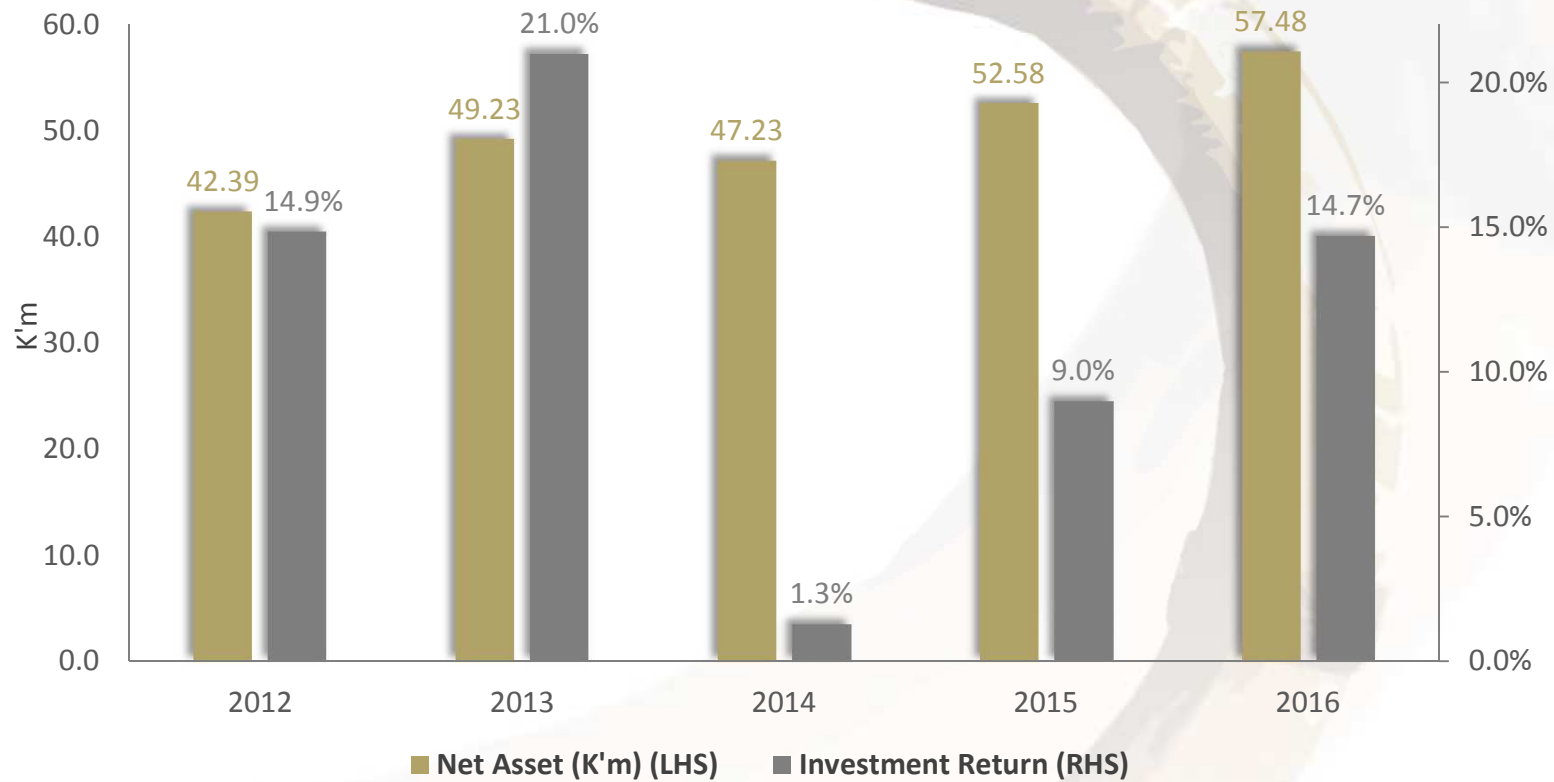
1. Chairman's address
2. Business of the meeting which is detailed in the Notice of Meeting
3. Questions from shareholders
4. Refreshments & additional opportunity for shareholders to ask any further questions.



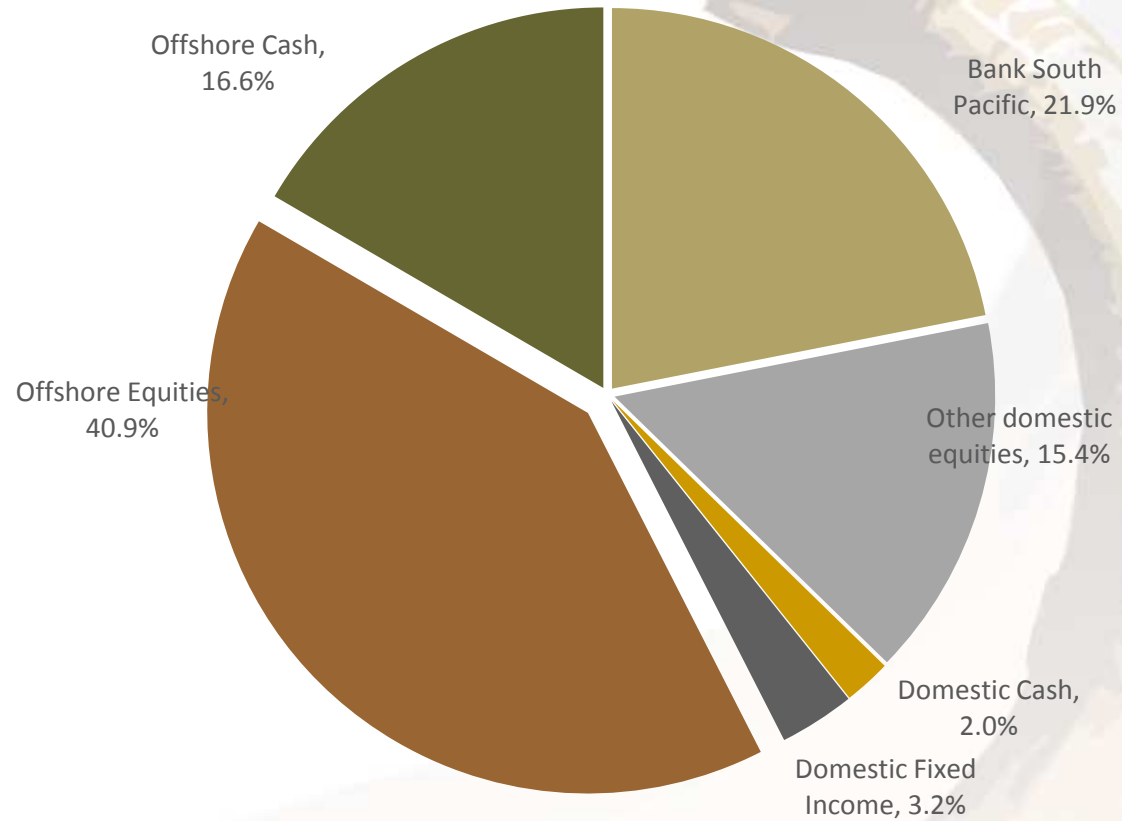
Chairman's Address



5 Year Performance Summary



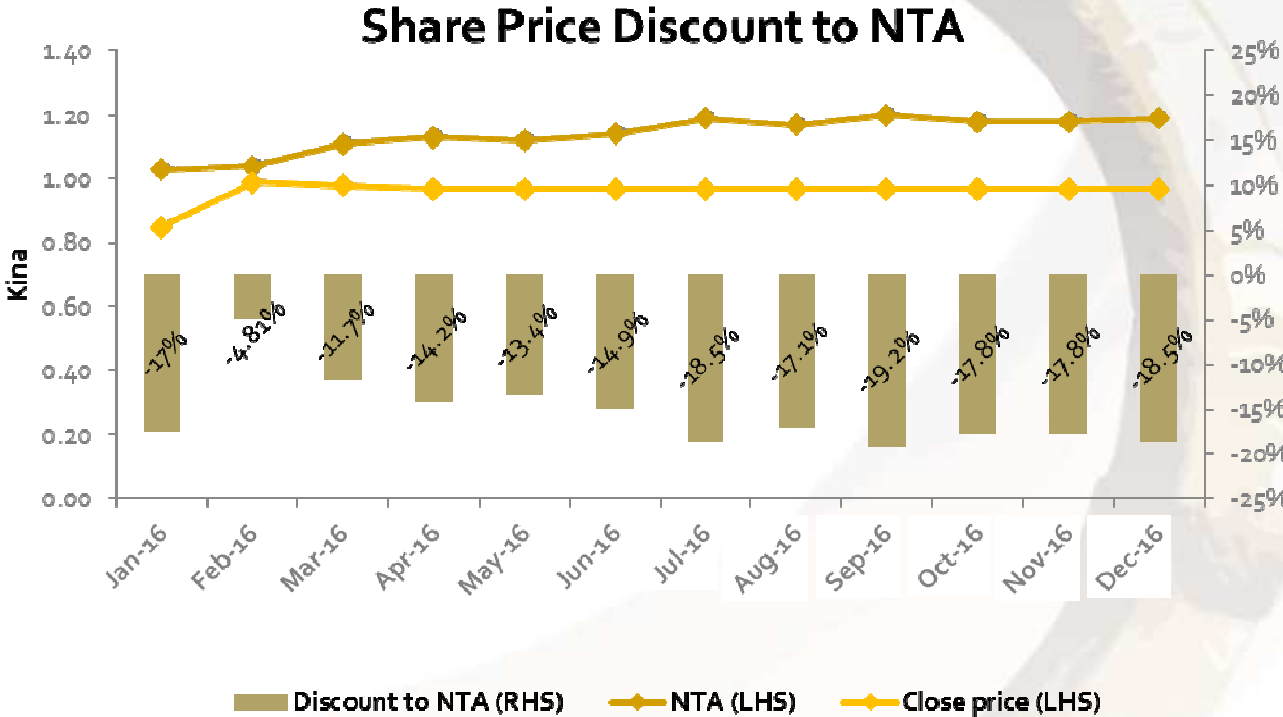
Allocation



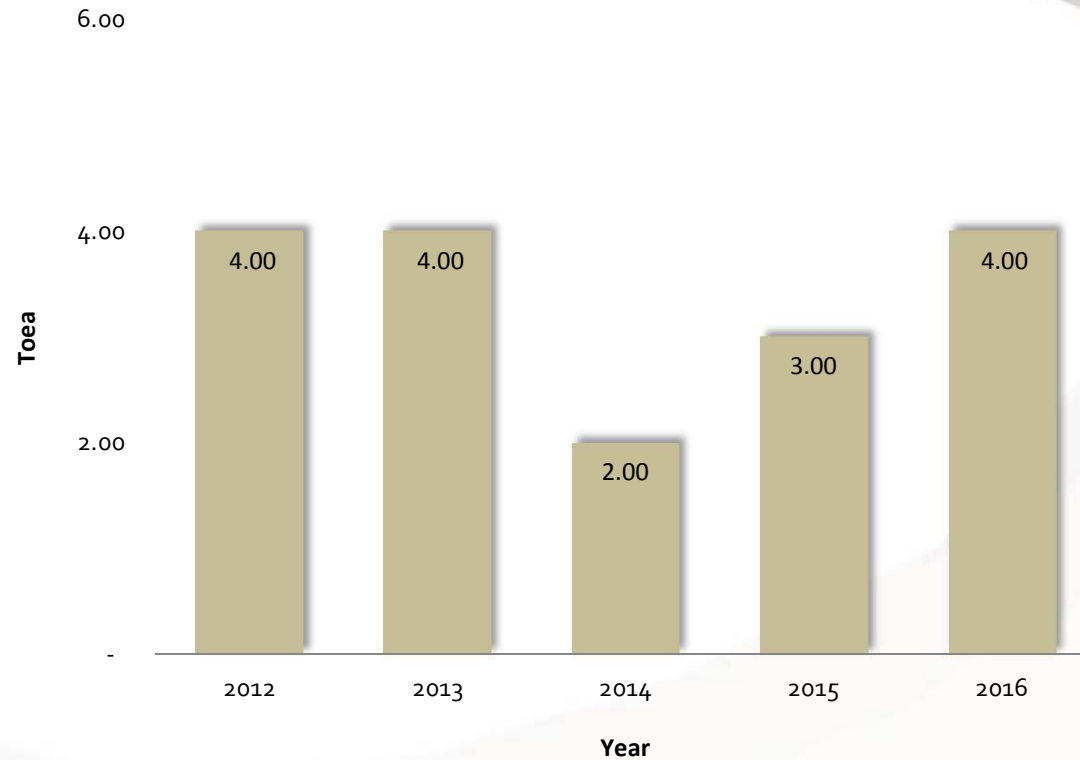
- Bank South Pacific
- Domestic Cash
- Offshore Equities
- Other domestic equities
- Domestic Fixed Income
- Offshore Cash



Share Price Discount to NTA



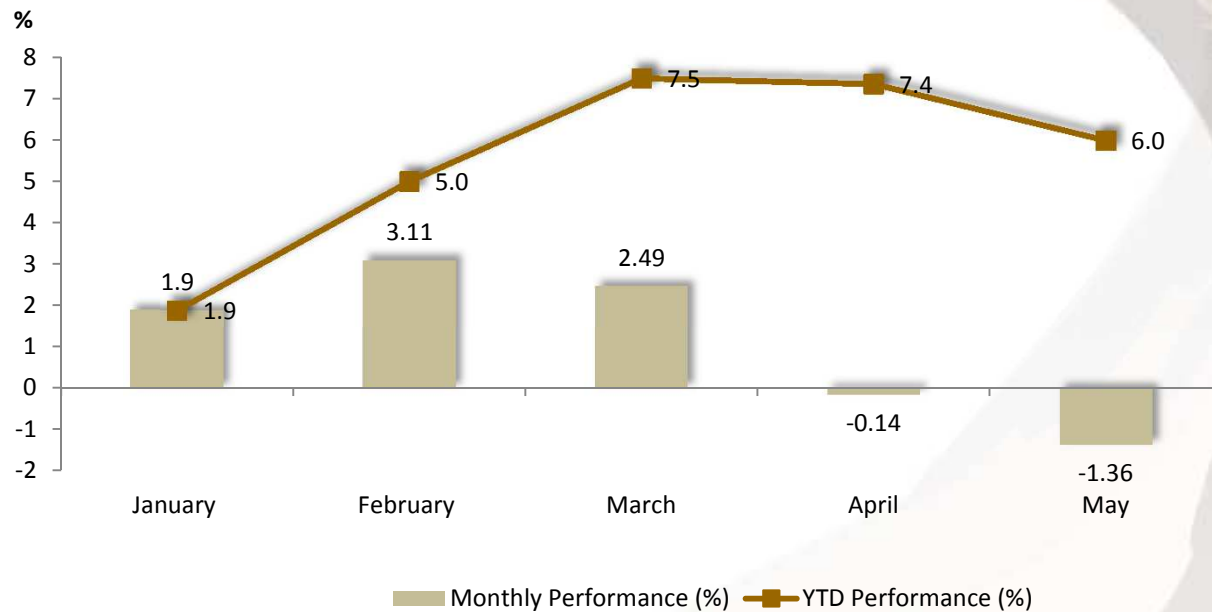
Dividend History



- FY'16 Dividend of 4 toea
- 33.3% increase over 2015
- 26 toea dividend paid per share since inception on K1.00 investment



Year to Date Update (5 months ending May 2017)



YTD Performance Attribution:

- ✓ Valuation gain from BSP, ASX stocks
- ✓ Favourable FX movement

Business of the Meeting



Business

Consideration of Reports

To receive and accept the Financial Statements and the reports of the Director and Auditors in respect of the year ended 31 December 2016.

Items for Approval

1. Resolution dealing with re-election of directors by rotation.
2. Appointment of PricewaterhouseCoopers as Auditors



Items for Approval

Resolution 1

Sir Rabbie Namaliu, who retires by rotation under clause 69 of the Company's Constitution, and being eligible for re-election, be re-elected as director of the company

The number of proxies for the resolution approving the re-election of Sir Rabbie as director is:

- FOR: 40,767,076
- OPEN: 10,000
- AGAINST: 0
- ABSTAIN: 0



Items for Approval

Resolution 2

Motion that PricewaterhouseCoopers be appointed auditors of the company.

The number of proxies for the resolution approving the acceptance of PricewaterhouseCoopers as the Auditors for Kina Asset Management Ltd are:

- FOR: 40,767,076
- OPEN: 10,000
- AGAINST: 0
- ABSTAIN: 0



Q & A

Thank you for your attendance



DISCLAIMER

The information in this press release has been included in good faith and is for general purposes only. It should not be relied upon for any specific purpose and no representation or warranty is given as regards its accuracy and completeness.

No information in this press release shall continue an invitation to invest in Kina Asset management Limited or any of its affiliates.

Neither Kina Asset Management Limited, nor their affiliates' officer, employees or agents shall be liable for any loss, damage or expense arising out of action taken on the basis of this press release, including, without limitation, any loss of profit, indirect, incidental or consequential loss.

