

6<sup>th</sup> December 2016

Mr. Vincent Ivosa  
Listings Manager & Company Secretary  
Port Moresby Stock Exchange Limited  
P O Box 1531  
**PORT MORESBY 121**  
National Capital District

**By Email & Original by Hand**

Dear Mr Ivosa,

**Bank of South Pacific Limited – Investor Presentation –December 2016**

We refer to our recent announcement on the BSP Group Q3/2016 Financial Results and we now attach the Investor Presentation for information and release to the Market.

Kindly acknowledge receipt of this presentation and confirm advice to the Market.

Yours Sincerely,

**Bank of South Pacific Limited**



**Mary Johns**

Company Secretary

*Enclosure*