



MEDIA STATEMENT | TUESDAY DECEMBER 13<sup>TH</sup>, 2016 | FOR IMMEDIATE RELEASE

---

**Re: Bank of South Pacific Limited (“ BSP”)**

BSP is aware of recent media speculation regarding a possible secondary listing of BSP on an overseas stock exchange. BSP is continuing to assess how it might improve the liquidity of its share register. In that context the options being assessed include a potential dual listing of BSP stock in a jurisdiction that is both appropriate in terms of achieving increased liquidity and effective in terms of governance standards and business rules that are fundamentally consistent with POMSOX.

Sir Kostas Constantinou OBE  
Chairman  
Bank of South Pacific limited