

Appendix 3E

Daily share buy-back notice (Except minimum holding buy-back and Selective buy-back)

Information and documents given to POMSoX become POMSoX property and may be made public.

Name of entity	COMPANY NUMBER
BANK OF SOUTH PACIFIC LIMITED	1- 4815

We (the entity) give POMSoX the following information.

Information about buy-back

1 Type of buy-back	ON MARKET BUY BACK
2 Date Appendix 3C was given to POMSoX	14 JULY 2014

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	<i>134 fully paid ordinary shares</i>	<i>5,305 fully paid ordinary shares</i>
4 Total consideration paid or payable for the shares/units	K1,005.00	K39,787.50

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	Before previous day	Previous day
5 If buy-back is an on-market buy-back	<u>KINA SECURITIES LTD</u> highest price paid: K7.50 lowest price paid: K7.50 Date: 9 th Feb 2016	<u>BSP CAPITAL LTD</u> highest price paid: K7.50 lowest price paid: K7.50 Date: 10 th Feb 2016

Participation by directors


6	Directors not participating
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How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	INTENTION TO BUY BACK K15,000,000 Balance K8,163, 635.40
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Compliance statement

- The company is in compliance with all Corporations Act requirements relevant to this buy-back.

Sign here:  Date: 10th February 2016
 Mary Johns

Print name: Mary Johns
 Company Secretary